

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer Date Submitted	G & M Holdings Limited 05/06/2018						
I. Movements in Authorised Sh	are Capita	al					
1. Ordinary Shares				i			
(1) Stock code : 6038	_Descrip	tion:	G & M HLDGS				
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding n	nonth	10,000,000,000	0.01	100,000,000.00			
Increase/(decrease)		Nil		Nil			
Balance at close of the month		10,000,000,000	0.01	100,000,000.00			
(2) Stock code : N/A	Descrip	tion :	N/A				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding n	nonth						
Increase/(decrease)							
Balance at close of the month							

31/05/2018

Stock code :	N/A	Descripti	ion:	N/A	L
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding	month _			
Increase/(decrease)		_			
Balance at close of t	he month	_			
3. Other Classes of S	Shares				
Stock code :	N/A	Descripti	ion:	N/A	.
Stock code :	N/A		No. of other classes of shares	Par value (State currency)	
Stock code :			No. of other	Par value (State	Authorised share capital
_			No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	1,000,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Cancelled Exercised Lapsed 1. Share option scheme (12/05/2017) NIL _ Ordinary shares NIL NIL NIL NIL NIL (*Note 1*) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Is Description of warrants	Suer which are to be Currency of Nor nominal		Exercised during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy)		ceding month	month	month		
1.	_					
	_					
	- 					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.	-					
				<u> </u>		
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.	_					
	_					
(/ /)	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date		_				
(if applicable)						
	(/ /)				
4.	-					
	_					
(/ /)	-					-
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)	(
(dd/mm/yyyy)	(/ /	<u>) </u>				
		Total		nary shares)	N/A	_
				ence shares)	N/A	-
			((Other class)	N/A	-

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)		No. of new	No. of new
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	(/ /)					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4.	(/ /)					
	<u></u>					
	<u> </u>					
Stock code (if listed)						-
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	<u>-</u>
			(Other class)	N/A	-

For Main Board and GEM listed issuers

		and Chil noted issuers
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
shares (Note 1)		· -
3		
shares (Note 1)		
Shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A N/A	•
(Other class)	11//11	
	1	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.F. T.		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)			N/A	N/A
			Class of shares issuable				
		At price . State	(Note 1)	(/ /)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			33337			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/lillil/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		(==:			N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
8.		Issue and allotment date: (dd/mm/yyyy	y)	y)	y)	y)

For Main Board and GEM listed issuers

Class of shares issuable (Note 1) 1. Saue and allotment (Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer whice may be issued pursuant thereto as close of the month
9. Capital reorganisation Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A			Class of charas issuable			
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Class of shares issuable (
Class of shares issuable	9.		issue une unounem)		
Class of shares issuable			LOW approvar date.)		
10. Partial exercise of over-allotment option At price: HK\$ — Issue and allotment date: (dd/mm/yyyy) (/ /) Shareholders' approval date: (dd/mm/yyyy) N/A N/A Total E. (Ordinary shares) N/A (Other class) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A			(dd/mm/yyyy)		N/A	N/A
10. Partial exercise of over-allotment option At price: HK\$ — Issue and allotment date: (dd/mm/yyyy) (/ /) Shareholders' approval date: (dd/mm/yyyy) N/A N/A Total E. (Ordinary shares) N/A (Other class) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A						
over-allotment option At price: HK\$ Issue and allotment date: (dd/mm/yyyy) (/ /) Shareholders' approval date: (dd/mm/yyyy) N/A N/A Total E. (Ordinary shares) N/A (Other class) N/A (Other class) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A						
Total E. (Ordinary shares) N/A N/A (Preference shares) N/A (Other class) N/A (Other class) N/A (Other class) N/A (Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A	10.	over-allotment At price : HK\$	/ / /)		
Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A			Shareholders' approval	·)		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A			uaic.	,	N/A	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A N/A			(Preference	e share:	s) N/A	- - -
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A N/A						
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A N/A	_		4. (Th	_	-	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A	To	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to E):			
	_			()	· ———	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A					-	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		· · · · · · · · · · · · · · · · · · ·	,	·		

For	M	ain	R	ard	and	GFM	listed	issuers

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.