

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/10/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	G & M Holdings Limited
Date Submitted	05/11/2018

I. Movements in Authorised Share Capital

1. Ordinary	Shares

(1) Stock code : <u>6038</u> Descrij	ption :	G & M H	LDGS
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.01	100,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	0.01	100,000,000.00
(2) Stock code : <u>N/A</u> Descrip	ption :	N/A	A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code : <u>N/A</u> Descri		Description :	N/A	A
		No. of pre- shar	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding 1	nonth	 	
Increase/(decrease)				
Balance at close of t	he month		 	

## 3. Other Classes of Shares

Stock code :	<u>N/A</u> Description :		N/A		
		No. of classes of	(	Authorised share capital (State currency)	
Balance at close of j	preceding	month			
Increase/(decrease)					
Balance at close of t	the month				

Total authorised share capital at the end of the month (*HK\$*): 100,000,000.00

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	1,000,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -		110 / 01110110 0001	ing the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme						
(12/05/2017)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)	ML					ML
(note 1)						
2						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
			Total A. (Ordi		N/A	
			(Prefer	rence shares)	N/A	
			(	(Other class)	N/A	
Total funds raised dur	ing the month	n from exercise o	of			
options (State currenc				N/A		
	<b>.</b> .					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal values during the at close of the month month month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-			
	-			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date				
(if applicable) (dd/mm/yyyy)				
<u>2.</u>				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)	· · · ·			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )			
	-			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
4.	-			
( / / ) Stock code (if listed) Class of shares				
issuable ( <i>Note 1</i> ) Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
	Total		N/A	
		(Preference shares) (Other class)	N/A N/A	
		(Other class)	11/71	

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	outstanding	monui	montin	monui		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.	( / / )					
<u> </u>						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
$\frac{1}{2} \left( \frac{1}{2} + 1$					·	
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(dd/mm/yyyy) 4.	( / / )					
<del>т.</del>						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordin			-
				ence shares)		-
			((	Other class)	N/A	-

For Main Board and GEM listed issuers

	For Main Board a	and GEM listed issuers
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
( / / )	-	
shares (Note 1)		·
2.		
2	-	
( / / ) shares (Note 1)	-	
3		
	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)		

Type of Issue       Class of shares issuable (Note 1)         1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       (///)         2. Open offer       At price : State currency       Class of shares issuable (///)         2. Open offer       At price : State currency       Issue and allotment (///)         3. Placing       At price : State currency       Class of shares issuable (///)         3. Placing       At price : State currency       Issue and allotment (///)         Issue and allotment (///)       (///)       (///)         Bacing       At price : State (///)       Issue and allotment (///)         Bacing       At price : Mate : (///)       Issue and allotment (///)         Bacing       At price : Mate : (///)       Issue and allotment (///)         Bacing       At price : Mate : (///)       Issue and allotment (///)         Bacing       At price : Mate : (///)       Issue and allotment (///)         Bacing       At price : Mate : (///)       Issue and allotment (///)         Bacing       At price : Mate : (///)       Issue and allotment (///)         Bacing       At price : Mate : (///)       Issue and allotment (///)         Bacing       At price : Mate : (///)       Issue and allotment (///)	ursuant thereto	issuer which may be issued pursuant thereto as at close of the month
I. Rights issue       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ I. Rights issue       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ EGM approval date: $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$ Class of shares issuable $(///)$ $(///)$ 2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Issue and allotment $(///)$ $(///)$ $(///)$ Generative for the price is $\frac{State}{currency}$ Issue and allotment $(///)$ $(///)$ 3. Placing       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ $(///)$ Base and allotment $(///)$ $(///)$ Issue and allotment $(///)$ $(///)$ Glass of shares issuable $(///)$ $(///)$ $(///)$ $(///)$ At price : $\frac{State}{currency}$ Issue and allotment $(///)$ $(///)$ Begma proval date: $(///)$ $(///)$ $(///)$ $(///)$		
1. Kights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       EGM approval date: (/ / )         2. Open offer       At price : State currency       Class of shares issuable (/ / )         2. Open offer       At price : State currency       Issue and allotment (/ / )         Bellow       EGM approval date: (/ / )       EGM approval date: (/ / )         3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         Bellow       EGM approval date: (/ / )       EGM approval date: (/ / )         Bellow       EGM approval date: (/ / )       EGM approval date: (/ / )         Bellow       EGM approval date: (/ / )       EGM approval date: (/ / )		
2. Open offer At price : State Class of shares issuable (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment ( / / ) EGM approval date: ( / / ) EGM approval date: ( / / ) EGM approval date: ( / / )		
2. Open offer       At price : State currency       Issue and allotment (///)         2. Open offer       At price : State currency       Issue and allotment (//)         3. Placing       At price : State currency       Class of shares issuable (//)         3. Placing       At price : State currency       Issue and allotment (//)         Image: State currency       Issue and allotment (//)       Image: State (//)         Image: State currency       Issue and allotment (//)       Image: (//)         Image: State currency       Issue and allotment (//)       Image: (//)         Image: State currency       Image: (//)       Image: (//)         Image: State currency </td <td></td> <td></td>		
2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment       ( / / )         Begin approval date:       ( / / )       EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         3. Placing       At price : $\frac{State}{currency}$ Essue and allotment       ( / / )         But in the second secon	N/A	N/A
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / )         Base and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )		
EGM approval date: ( / / ) (dd/mm/yyyy) 3. Placing At price : State currency — Issue and allotment date : (dd/mm/yyyy) EGM approval date: ( / / )		
3. Placing       At price : State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / )	<b>NT / A</b>	
3. Placing       At price : State currency       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )	N/A	N/A
EGM approval date: (//)		
Eon approval date.		
	N/A	<u>N/A</u>
Class of shares issuable(Note 1)		
4. Bonus issue date : (dd/mm/yyyy)		
EGM approval date: ( / / ) (dd/mm/yyyy)		
	N/A	N/A

	Type of Issue		T		Doal	rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

			I	For Main Board and GEM listed issuers			
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
10.	Partial exercise of over-allotment option	At price : HK\$	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			Shareholders' approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Dadin care	horac		
				Ordinary s eference s (Other	hares	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: <u>Huen Shuk Man</u>	
Title: Joint Company Secretary	
(Director, Secretary or other duly authorised officer)	

Notes :

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- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.